



Filing ID #10021093

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kenneth Harbaugh
Status: Congressional Candidate
State/District: OH07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 07/20/2018
Period Covered: 01/01/2017– 06/30/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
81 Belmont St. [RP]		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Hamden, CT, US					
DESCRIPTION: Rental home in Hamden, CT					
Harbaugh Enterprises, LP [OL]		\$1,000,001 - \$5,000,000	None		
LOCATION: Pipe Creek, TX, US					
DESCRIPTION: Ranching business in Pipe Creek, TX					
Harbaugh Family Irrevocable Trust ⇒ Vanguard 529 College Savings Plan ⇒ Vanguard Inflation-Protected Securities Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Harbaugh Family Irrevocable Trust ⇒ Vanguard 529 College Savings Plan ⇒ Vanguard Total International Stock Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Harbaugh Family Irrevocable Trust ⇒ Vanguard 529 College Savings Plan ⇒ Vanguard Total Stock Market Index Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
McKinsey 401K ⇒ McKinsey & Company Retirement Program [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Retirement Plan					
Team Rubicon 401K ⇒ Black Rock Global Allocation, R [MF]		\$1,001 - \$15,000	Tax-Deferred		
Team Rubicon 401K ⇒ iShares S&P 500 Index A [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA-CREF ROTH IRA ⇒ CREF Global Equities Account Class R1 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA-CREF ROTH IRA ⇒ CREF Growth Account Class R1 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA-CREF ROTH IRA ⇒ CREF Stock Account Class R1 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Bank Accounts [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA Roth IRA ⇒ USAA International Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
USAA Roth IRA ⇒ USAA International Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Roth IRA ⇒ USAA S&P 500 Index Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
USAA Roth IRA ⇒ USAA Science & Technology Fund [MF]		\$15,001 - \$50,000	Tax-Deferred		
USAA Roth IRA ⇒ USAA Target Retirement 2050 Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Voya Universal Life Insurance Policy [WU]		\$1,001 - \$15,000	None		
Voya Variable Universal Life ⇒ Fidelity Contrafund Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		
Voya Variable Universal Life ⇒ Voya Large Cap Growth Portfolio - Class I [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Voya Variable Universal Life ⇒ Voya Russell Large Cap Growth Index Portfolio - Class I [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Team Rubicon Global	Salary	\$3,000.00	\$51,802.00
Ken Harbaugh for Congress	Spouse Salary	N/A	N/A
KH Ehlers LLC	Compensation	\$3,000.00	\$6,000.00
GLG	Consulting	N/A	\$353.00
Team Rubicon Global	Non-Employee Compensation	N/A	\$30,312.00
Ken Harbaugh for Congress	Salary	\$3,000.00	\$8,750.00
Yale Career Options Assistance Program	Student Loan Forgiveness	\$7,326.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Access Group, Inc.	April 2012	Student Loans	\$50,001 - \$100,000
JT	Ditech	May 2005	Mortgage on Hamden, CT Rental Property	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President and COO	Team Rubicon Global, Ltd.
COMMENTS: December 2015 - June 2017	
Manager	KH Ehlers LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Harbaugh Family Irrevocable Trust
- Harbaugh Family Irrevocable Trust ⇒ Vanguard 529 College Savings Plan
LOCATION: NV
- McKinsey 401K
- Team Rubicon 401K
- TIAA-CREF ROTH IRA (Owner: SP)
- USAA Roth IRA
- USAA Roth IRA (Owner: SP)
- Voya Variable Universal Life

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kenneth Harbaugh , 07/20/2018